(M0400)		ng and Ability to Understand Spoken Language in patient's own language (with hearing aids if the it usually uses them):
	l 0 -	No observable impairment. Able to hear and understand complex or detailed instructions and extended or abstract conversation.
	l 1 -	 With minimal difficulty, able to hear and understand most multi-step instructions and ordinary conversation. May need occasional repetition, extra time, or louder voice.
	1 2 -	
	l 3 -	
	l 4 -	
(M0410)	Speed	ch and Oral (Verbal) Expression of Language (in patient's own language):
	l 0 -	Expresses complex ideas, feelings, and needs clearly, completely, and easily in all situations with no observable impairment.
	l 1 -	•
	2 -	
	l 3 -	Has severe difficulty expressing basic ideas or needs and requires maximal assistance or
	l 4 -	<u> </u>
	l 5 -	unresponsive (e.g., speech is nonsensical or unintelligible). Patient nonresponsive or unable to speak.
(M0420)	Frequ	ency of Pain interfering with patient's activity or movement:
	1 -	 Patient has no pain or pain does not interfere with activity or movement Less often than daily Daily, but not constantly All of the time
(M0430)	affects	Etable Pain: Is the patient experiencing pain that is <u>not easily relieved</u> , occurs at least daily, and is the patient's sleep, appetite, physical or emotional energy, concentration, personal relationships, ons, or ability or desire to perform physical activity?
INTEG	UME	NTARY STATUS
(M0440)	Does	this patient have a Skin Lesion or an Open Wound ? This excludes "OSTOMIES."
		No [If No, go to M0490] Yes
(M0445)	Does	this patient have a Pressure Ulcer?
	l 0 - l 1 -	No [If No, go to M0468] Yes

(M0450) Current Number of Pressure Ulcers at Each Stage: (Circle one response for each stage.)

`	Pressure Ulcer Stages					Jicers
	 Stage 1: Nonblanchable erythema of intact skin; the heralding of skin ulceration. In darker-pigmented skin, warmth, edema, hardness, or discolored skin may be indicators. 	0	1	2	3	4 or more
	b) Stage 2: Partial thickness skin loss involving epidermis and/or dermis. The ulcer is superficial and presents clinically as an abrasion, blister, or shallow crater.	0	1	2	3	4 or more
	Stage 3: Full-thickness skin loss involving damage or necrosis of subcutaneous tissue which may extend down to, but not through, underlying fascia. The ulcer presents clinically as a deep crater with or without undermining of adjacent tissue.	0	1	2	3	4 or more
	 Stage 4: Full-thickness skin loss with extensive destruction, tissue necrosis, or damage to muscle, bone, or supporting structures (e.g., tendon, joint capsule, etc.) 	0	1	2	3	4 or more
	 In addition to the above, is there at least one pressure ulcer that capresence of eschar or a nonremovable dressing, including casts? 0 - No 1 - Yes 	annot I	be obs	served	l due 1	to the
(M046) [At follow-up, skip this item if patient has no pressure ulcers] Stage of (Observable) Pressure Ulcer:	f Most	t Prob	lemat	ic	
	 1 - Stage 1 2 - Stage 2 3 - Stage 3 4 - Stage 4 NA - No observable pressure ulcer 					
(M046) Status of Most Problematic (Observable) Pressure Ulcer:					
	 1 - Fully granulating 2 - Early/partial granulation 3 - Not healing NA - No observable pressure ulcer 					
0468) Doe	s this patient have a Stasis Ulcer ?					
_	- No [If No, go to M0482] - Yes					
(M047) Current Number of Observable Stasis Ulcer(s):					
	☐ 0 - Zero ☐ 1 - One ☐ 2 - Two ☐ 3 - Three ☐ 4 - Four or more					
(M047) Does this patient have at least one Stasis Ulcer that Cannot be Obs a nonremovable dressing?	erved	due t	o the p	oresei	nce of
	□ 0 - No □ 1 - Yes					
(M047) [At follow-up, skip this item if patient has no stasis ulcers] Status of N (Observable) Stasis Ulcer:	lost P	roble	matic		
	 □ 1 - Fully granulating □ 2 - Early/partial granulation □ 3 - Not healing □ NA - No observable stasis ulcer 					

^{© 2002,} Center for Health Services Research, UCHSC, Denver, CO OASIS-B1 (12/2002)

(M048	2) [Does	this patient have a Surgical Wound?
		0 - 1 -	No [If No, go to <i>M0490</i>] Yes
	(M0	484)	Current Number of (Observable) Surgical Wounds: (If a wound is partially closed but has <u>more</u> than one opening, consider each opening as a separate wound.)
			1 - One 2 - Two 3 - Three
	(M0	486)	Does this patient have at least one Surgical Wound that Cannot be Observed due to the presence of a nonremovable dressing?
	(M0	488)	[At follow-up, skip this item if patient has no surgical wounds] Status of Most Problematic (Observable) Surgical Wound:
			 1 - Fully granulating 2 - Early/partial granulation 3 - Not healing NA - No observable surgical wound
RES	PIR	ATO	DRY STATUS
(M049	0) \	Vhen	is the patient dyspneic or noticeably Short of Breath?
		0 - 1 - 2 - 3 - 4 -	When walking more than 20 feet, climbing stairs With moderate exertion (e.g., while dressing, using commode or bedpan, walking distances less than 20 feet) With minimal exertion (e.g., while eating, talking, or performing other ADLs) or with agitation
(M050	0) F	Respi	ratory Treatments utilized at home: (Mark all that apply.)
		2 -	Oxygen (intermittent or continuous) Ventilator (continually or at night) Continuous positive airway pressure None of the above
ELIN	IIN	<u>ATIC</u>	ON STATUS
(M051	0) H	las th	nis patient been treated for a Urinary Tract Infection in the past 14 days?
		NA -	No Yes Patient on prophylactic treatment Unknown
(M052	0) l	Jrina	ry Incontinence or Urinary Catheter Presence:
		0 - 1 - 2 -	Patient is incontinent

(100530)	-	iw-up, skip this item if patient has no urinary incontinence or does have a urinary catheter] when rinary incontinence occur?
] 1 -	Timed-voiding defers incontinence During the night only During the day and night
(M0540)	Bowel	Incontinence Frequency:
	1 - 2 - 3 - 1 4 - 1 5 -	Very rarely or never has bowel incontinence Less than once weekly One to three times weekly Four to six times weekly On a daily basis More often than once daily Patient has ostomy for bowel elimination Unknown
(M0550)	last 14	y for Bowel Elimination: Does this patient have an ostomy for bowel elimination that (within the days): a) was related to an inpatient facility stay, or b) necessitated a change in medical or ent regimen?
		Patient does <u>not</u> have an ostomy for bowel elimination. Patient's ostomy was <u>not</u> related to an inpatient stay and did <u>not</u> necessitate change in medical or treatment regimen.
] 2 -	The ostomy <u>was</u> related to an inpatient stay or <u>did</u> necessitate change in medical or treatment regimen.
<u>NEUR</u>	O/EMC	OTIONAL/BEHAVIORAL STATUS
(M0560)		ive Functioning: (Patient's current level of alertness, orientation, comprehension, concentration, mediate memory for simple commands.)
	0 -	Alert/oriented, able to focus and shift attention, comprehends and recalls task directions independently.
		Requires prompting (cuing, repetition, reminders) only under stressful or unfamiliar conditions. Requires assistance and some direction in specific situations (e.g., on all tasks involving shifting of attention), or consistently requires low stimulus environment due to distractibility.
] 3 -	Requires considerable assistance in routine situations. Is not alert and oriented or is unable to shift attention and recall directions more than half the time.
] 4 -	Totally dependent due to disturbances such as constant disorientation, coma, persistent vegetative state, or delirium.
(M0570)	When	Confused (Reported or Observed):
	3 - 3 4 -	Never In new or complex situations only On awakening or at night only During the day and evening, but not constantly Constantly Patient nonresponsive
(M0580)	When A	Anxious (Reported or Observed):
	1 - 2 - 3 -	None of the time Less often than daily Daily, but not constantly All of the time

(M0590) Depre	essive Feelings Reported or Observed in Patient: (Mark all that apply.)
□ 1 - □ 2 - □ 3 - □ 4 - □ 5 - □ 6 -	Sense of failure or self reproach Hopelessness Recurrent thoughts of death Thoughts of suicide
(M0610) Behav	viors Demonstrated <u>at Least Once a Week</u> (Reported or Observed): (Mark all that apply.)
□ 1 - □ 2 - □ 3 - □ 4 - □ 5 - □ 6 - □ 7 -	hours, significant memory loss so that supervision is required Impaired decision-making: failure to perform usual ADLs or IADLs, inability to appropriately stop activities, jeopardizes safety through actions Verbal disruption: yelling, threatening, excessive profanity, sexual references, etc. Physical aggression: aggressive or combative to self and others (e.g., hits self, throws objects, punches, dangerous maneuvers with wheelchair or other objects) Disruptive, infantile, or socially inappropriate behavior (excludes verbal actions) Delusional, hallucinatory, or paranoid behavior
	ency of Behavior Problems (Reported or Observed) (e.g., wandering episodes, self abuse, verbal tion, physical aggression, etc.):
□ 0 - □ 1 - □ 2 - □ 3 - □ 4 - □ 5 -	Less than once a month Once a month Several times each month Several times a week
(M0630) Is this	patient receiving Psychiatric Nursing Services at home provided by a qualified psychiatric nurse?
□ 0 - □ 1 - ADL/IADLs	No Yes
"Prior" colum patient's cond	800, complete the "Current" column for all patients. For these same items, complete the n only at start of care and at resumption of care; mark the level that corresponds to the lition 14 days prior to start of care date (M0030) or resumption of care date (M0032). In all what the patient is able to do.
	ning: Ability to tend to personal hygiene needs (i.e., washing face and hands, hair care, shaving or up, teeth or denture care, fingernail care).
Prior Current □ □ 0 - □ □ 1 - □ □ 2 - □ □ 3 - □ IIK - -	Grooming utensils must be placed within reach before able to complete grooming activities. Someone must assist the patient to groom self.

(M065			to Dress <u>Upper</u> Body (with or without dressing aids) including undergarments, pullovers, fronting shirts and blouses, managing zippers, buttons, and snaps:
Prior C	Curre	1 - 2 - 3 - UK -	without assistance. Able to dress upper body without assistance if clothing is laid out or handed to the patient. Someone must help the patient put on upper body clothing. Patient depends entirely upon another person to dress the upper body.
(M066	-	_	to Dress <u>Lower</u> Body (with or without dressing aids) including undergarments, slacks, socks or s, shoes:
Prior (Curre	<u>nt</u> 0 - 1 -	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		2 - 3 - UK -	Someone must help the patient put on undergarments, slacks, socks or nylons, and shoes. Patient depends entirely upon another person to dress lower body.
(M067	'0) I	Bathi	ng: Ability to wash entire body. Excludes grooming (washing face and hands only).
	Curre	nt 0 - 1 - 2 -	With the use of devices, is able to bathe self in shower or tub independently.
		3 -	
		4 - 5 - UK -	<u>Unable</u> to use the shower or tub and is bathed in <u>bed or bedside chair</u> . Unable to effectively participate in bathing and is totally bathed by another person.
(M068	30)	Toilet	ing: Ability to get to and from the toilet or bedside commode.
	Curre	nt 0 - 1 - 2 - 3 -	When reminded, assisted, or supervised by another person, able to get to and from the toilet. <u>Unable</u> to get to and from the toilet but is able to use a bedside commode (with or without assistance).
		4 - UK -	independently. Is totally dependent in toileting.
(M069			ierring: Ability to move from bed to chair, on and off toilet or commode, into and out of tub or or, and ability to turn and position self in bed if patient is bedfast.
Prior Cu		t 0 - 1 - 2 - 3 - 4 - 5 - UK -	Transfers with minimal human assistance or with use of an assistive device. <u>Unable</u> to transfer self but is able to bear weight and pivot during the transfer process. Unable to transfer self and is <u>unable</u> to bear weight or pivot when transferred by another person. Bedfast, unable to transfer but is able to turn and position self in bed. Bedfast, unable to transfer and is <u>unable</u> to turn and position self.

(MC	700)			Ition/Locomotion: Ability to <u>SAFELY</u> walk, once in a standing position, or use a wheelchair, once ted position, on a variety of surfaces.
Drior	Curre	nt		
		0	-	Able to independently walk on even and uneven surfaces and climb stairs with or without railings (i.e., needs no human assistance or assistive device).
		1	-	Requires use of a device (e.g., cane, walker) to walk alone <u>or</u> requires human supervision or assistance to negotiate stairs or steps or uneven surfaces.
		2	-	Able to walk only with the supervision or assistance of another person at all times.
		3	-	Chairfast, <u>unable</u> to ambulate but is able to wheel self independently.
		4	-	Chairfast, unable to ambulate and is <u>unable</u> to wheel self.
		5	-	Bedfast, unable to ambulate or be up in a chair.
		UK	-	Unknown
(MC	710)			g or Eating: Ability to feed self meals and snacks. Note: This refers only to the process of chewing, and swallowing, not preparing the food to be eaten.
Prior	Currer	<u>nt</u>		
		0	-	Able to independently feed self.
		1	-	Able to feed self independently but requires:
				(a) meal set-up; OR
				(b) intermittent assistance or supervision from another person; <u>OR</u>(c) a liquid, pureed or ground meat diet.
		2	_	Unable to feed self and must be assisted or supervised throughout the meal/snack.
			_	Able to take in nutrients orally <u>and</u> receives supplemental nutrients through a nasogastric tube or
		_		gastrostomy.
		4	-	<u>Unable</u> to take in nutrients orally and is fed nutrients through a nasogastric tube or gastrostomy.
		5	-	Unable to take in nutrients orally or by tube feeding.
		UK	-	Unknown
-	720) <u>Curre</u> i		nin	g and Preparing Light Meals (e.g., cereal, sandwich) or reheat delivered meals:
		0	_	(a) Able to independently plan and prepare all light meals for self or reheat delivered meals; OR
_	_	ŭ		 (b) Is physically, cognitively, and mentally able to prepare light meals on a regular basis but has not routinely performed light meal preparation in the past (i.e., prior to this home care admission).
		1	-	<u>Unable</u> to prepare light meals on a regular basis due to physical, cognitive, or mental limitations.
		2	-	Unable to prepare any light meals or reheat any delivered meals.
		UK	-	Unknown
(MC	730)	Tran sub		prtation: Physical and mental ability to <u>safely</u> use a car, taxi, or public transportation (bus, train,).
Prior	Currer	<u>nt</u>		
		_	-	Able to independently drive a regular or adapted car; <u>OR</u> uses a regular or handicap-accessible
		4		public bus. Able to ride in a car only when driven by another person: OR able to use a bus or handison year.
		1	-	Able to ride in a car only when driven by another person; <u>OR</u> able to use a bus or handicap van only when assisted or accompanied by another person.
		2	_	<u>Unable</u> to ride in a car, taxi, bus, or van, and requires transportation by ambulance.
		UK		Unknown
		UIN	_	CHRIOWI

(M07				y: Ability to do own laundry to carry laundry to and from washing machine, to use washer and o wash small items by hand.
Prior C	Currer	nt		
		0	-	 (a) Able to independently take care of all laundry tasks; <u>OR</u> (b) Physically, cognitively, and mentally able to do laundry and access facilities, <u>but</u> has not routinely performed laundry tasks in the past (i.e., prior to this home care admission).
		1	-	Able to do only light laundry, such as minor hand wash or light washer loads. Due to physical, cognitive, or mental limitations, needs assistance with heavy laundry such as carrying large loads of laundry.
		2	-	<u>Unable</u> to do any laundry due to physical limitation or needs continual supervision and assistance due to cognitive or mental limitation.
		UK	-	Unknown
•	•		sek	eeping: Ability to safely and effectively perform light housekeeping and heavier cleaning tasks.
Prior C				(a) Able to independently perform all beyonkering tooks. OD
П	Ш	0	-	 (a) Able to independently perform all housekeeping tasks; <u>OR</u> (b) Physically, cognitively, and mentally able to perform <u>all</u> housekeeping tasks but has not routinely participated in housekeeping tasks in the past (i.e., prior to this home care admission).
		1	-	Able to perform only <u>light</u> housekeeping (e.g., dusting, wiping kitchen counters) tasks independently.
		2	-	Able to perform housekeeping tasks with intermittent assistance or supervision from another person.
		3	-	<u>Unable</u> to consistently perform any housekeeping tasks unless assisted by another person throughout the process.
		4 UK		Unable to effectively participate in any housekeeping tasks. Unknown
/140 =		01		ALTER ALTER AND
-	-	deliv		ng: Ability to plan for, select, and purchase items in a store and to carry them home or arrange .
Prior (<u>Currer</u>			
Ш	Ц	0	-	(a) Able to plan for shopping needs and independently perform shopping tasks, including carrying packages; <u>OR</u>
		1		(b) Physically, cognitively, and mentally able to take care of shopping, but has not done shopping in the past (i.e., prior to this home care admission). Able to go shopping, but people aggregations:
ш	Ц		-	Able to go shopping, but needs some assistance: (a) By self is able to do only light shopping and carry small packages, but needs someone to do occasional major shopping; <u>OR</u>
		2	-	(b) <u>Unable</u> to go shopping alone, but can go with someone to assist. <u>Unable</u> to go shopping, but is able to identify items needed, place orders, and arrange home
_	_	_		delivery.
		3 UK	-	Needs someone to do all shopping and errands. Unknown
(M07	70)			to Use Telephone: Ability to answer the phone, dial numbers, and effectively use the telephone to
		com	mui	nicate.
Prior (_			
		-	-	Able to dial numbers and answer calls appropriately and as desired.
			-	Able to use a specially adapted telephone (i.e., large numbers on the dial, teletype phone for the deaf) and call essential numbers.
		2	-	Able to answer the telephone and carry on a normal conversation but has difficulty with placing calls.
		3	-	Able to answer the telephone only some of the time or is able to carry on only a limited conversation.
		4		<u>Unable</u> to answer the telephone at all but can listen if assisted with equipment.
		5		Totally unable to use the telephone.
		NA		Patient does not have a telephone.
		UK	-	Unknown

MEDICATIONS

(M078		relia Exc	bly a	ement of Oral Medications: Patient's ability to prepare and take <u>all</u> prescribed oral medications and safely, including administration of the correct dosage at the appropriate times/intervals. <u>es</u> injectable and IV medications. (NOTE: This refers to ability, not compliance or less.)
Prior C	urrer	<u>ıt</u>		
		0	-	Able to independently take the correct oral medication(s) and proper dosage(s) at the correct times.
		1	-	Able to take medication(s) at the correct times if: (a) individual dosages are prepared in advance by another person; OR (b) given daily reminders; OR (c) someone develops a drug diary or chart.
		2 NA UK	-	<u>Unable</u> to take medication unless administered by someone else. No oral medications prescribed. Unknown
		Man	age	ement of Inhalant/Mist Medications: Patient's ability to prepare and take all prescribed
		the o	corre	/mist medications (nebulizers, metered dose devices) reliably and safely, including administration of ect dosage at the appropriate times/intervals. <u>Excludes</u> all other forms of medication (oral injectable and IV medications).
Prior C				
			-	Able to independently take the correct medication and proper dosage at the correct times. Able to take medication at the correct times if:
		2	_	 (a) individual dosages are prepared in advance by another person, <u>OR</u> (b) given daily reminders. <u>Unable</u> to take medication unless administered by someone else.
		NA UK	-	No inhalant/mist medications prescribed. Unknown
(M080	-	med	icat	ement of Injectable Medications: Patient's ability to prepare and take all prescribed injectable ions reliably and safely, including administration of correct dosage at the appropriate tervals. Excludes IV medications.
Prior Co	_			
			-	Able to independently take the correct medication and proper dosage at the correct times. Able to take injectable medication at correct times if:
				(a) individual syringes are prepared in advance by another person, <u>OR</u>(b) given daily reminders.
		NA		<u>Unable</u> to take injectable medications unless administered by someone else. No injectable medications prescribed.
		UK	-	Unknown
<u>EQU</u>	IIPI	ME	NT	MANAGEMENT
(M081	•	nutr safe	itio ly, a	Management of Equipment (includes ONLY oxygen, IV/infusion therapy, enteral/parenteral n equipment or supplies): Patient's ability to set up, monitor and change equipment reliably and add appropriate fluids or medication, clean/store/dispose of equipment or supplies using proper ue. (NOTE: This refers to ability, not compliance or willingness.)
		0 1	- -	Patient manages all tasks related to equipment completely independently. If someone else sets up equipment (i.e., fills portable oxygen tank, provides patient with prepared
		2	-	solutions), patient is able to manage all other aspects of equipment. Patient requires considerable assistance from another person to manage equipment, but independently completes portions of the task.
		3	-	Patient is only able to monitor equipment (e.g., liter flow, fluid in bag) and must call someone else to manage the equipment.
		4 NA	-	Patient is completely dependent on someone else to manage all equipment. No equipment of this type used in care [If NA, go to M0825]

Caregiver Management of Equipment (includes <u>ONLY</u> oxygen, IV/infusion equipment, enteral/parenteral nutrition, ventilator therapy equipment or supplies): <u>Caregiver's ability</u> to set up, monitor, and change equipment reliably and safely, add appropriate fluids or medication, clean/store/dispose of equipment or supplies using proper technique. (NOTE: This refers to ability, not compliance or willingness.)
 Caregiver manages all tasks related to equipment completely independently. If someone else sets up equipment, caregiver is able to manage all other aspects. Caregiver requires considerable assistance from another person to manage equipment, but independently completes significant portions of task. Caregiver is only able to complete small portions of task (e.g., administer nebulizer treatment, clean/store/dispose of equipment or supplies). Caregiver is completely dependent on someone else to manage all equipment. NA - No caregiver UK - Unknown
Therapy Need: Does the care plan of the Medicare payment period for which this assessment will define a case mix group indicate a need for therapy (physical, occupational, or speech therapy) that meets the threshold for a Medicare high-therapy case mix group?
0 - No 1 - Yes NA - Not applicable
GENT CARE Emergent Care: Since the last time OASIS data were collected, has the patient utilized any of the following services for emergent care (other than home care agency services)? (Mark all that apply.)
 0 - No emergent care services [If no emergent care, go to M0855] 1 - Hospital emergency room (includes 23-hour holding) 2 - Doctor's office emergency visit/house call 3 - Outpatient department/clinic emergency (includes urgicenter sites) UK - Unknown [If UK, go to M0855]
Emergent Care Reason: For what reason(s) did the patient/family seek emergent care? (Mark all that apply.)
3 - Injury caused by fall or accident at home
5 - Wound infection, deteriorating wound status, new lesion/ulcer

DATA ITEMS COLLECTED AT INPATIENT FACILITY ADMISSION OR AGENCY **DISCHARGE ONLY**

(M0855)	which Inpatient Facility has the patient been admitted?
	1 - Hospital [Go to M0890] 2 - Rehabilitation facility [Go to M0903] 3 - Nursing home [Go to M0900] 4 - Hospice [Go to M0903] A - No inpatient facility admission
	scharge Disposition: Where is the patient after discharge from your agency? (Choose only one iswer.)
	 Patient remained in the community (not in hospital, nursing home, or rehab facility) Patient transferred to a noninstitutional hospice [Go to M0903] Unknown because patient moved to a geographic location not served by this agency [Go to M0903] Other unknown [Go to M0903]
	ter discharge, does the patient receive health, personal, or support Services or Assistance? (Mark all at apply.)
	 No assistance or services received Yes, assistance or services provided by family or friends Yes, assistance or services provided by other community resources (e.g., meals-on-wheels, home health services, homemaker assistance, transportation assistance, assisted living, board and care To Mo903
(M0890)	the patient was admitted to an acute care Hospital , for what Reason was he/she admitted?
	 Hospitalization for emergent (unscheduled) care Hospitalization for urgent (scheduled within 24 hours of admission) care Hospitalization for elective (scheduled more than 24 hours before admission) care Unknown
(M0895)	eason for Hospitalization: (Mark all that apply.)
	 Improper medication administration, medication side effects, toxicity, anaphylaxis Injury caused by fall or accident at home Respiratory problems (SOB, infection, obstruction) Wound or tube site infection, deteriorating wound status, new lesion/ulcer Hypo/Hyperglycemia, diabetes out of control GI bleeding, obstruction Exacerbation of CHF, fluid overload, heart failure Myocardial infarction, stroke Chemotherapy Scheduled surgical procedure Urinary tract infection IV catheter-related infection Deep vein thrombosis, pulmonary embolus Uncontrolled pain Psychotic episode
니	6 - Other than above reasons

(M0900)	For	wha	t Reason(s) was the patient Admitted to a Nursing Home? (Mark all that apply.)
	1	-	Therapy services
	2	-	Respite care
	3	-	Hospice care
	4	-	Permanent placement
	5	-	Unsafe for care at home
	6	-	Other
	UK	-	Unknown
(M0903)	Date	e of	Last (Most Recent) Home Visit:
	r	non	_ / / th day year
	Disc patie		ge/Transfer/Death Date: Enter the date of the discharge, transfer, or death (at home) of the
	r	non	///

Comparison Between SOC, Follow-Up, Discharge, and Inpatient Transfer Versions of OASIS-B1 (12/2002)

This section contains wording changes or changes in response options for several of the OASIS items across various time points. This document presents these changes to facilitate incorporating OASIS items into clinical documentation.

The first column displays each OASIS item title and its corresponding Mxxxx number as it appears in the full OASIS-B1 (12/2002) document. The second column notes any modifications (or omissions) appropriate for start of care (SOC) or resumption of care (ROC) documentation. The third, fourth and fifth columns note item changes that should appear in the follow-up (i.e. 60-day), inpatient transfer, or discharge documentation, respectively.

This file is available in Adobe Acrobat format for viewing, downloading, or printing from CMS' Web site at

http://www.cms.hhs.gov/oasis/oasisdat.asp

COMPARISON BETWEEN SOC, FOLLOW-UP, TRANSFER, AND DISCHARGE VERSIONS OF OASIS-B1 (12/2002)

This document contains wording changes or changes in response options for several of the OASIS items across various time points. This document presents these changes to facilitate incorporating OASIS items into clinical documentation.

The first column displays each OASIS item title and its corresponding Mxxxx number as it appears in the full OASIS-B1 document. The second column notes any modifications (or omissions) appropriate for start of care (SOC) or resumption of care (ROC) documentation. The third, fourth and fifth columns note items changes that should appear in the follow-up (i.e. 60-day), discharge or inpatient transfer documentation, respectively.

Item #	SOC/ROC Version	Follow-Up Version	Inpatient Transfer Version	Discharge Version
Patient Tracking Sheet (PTS) M0010-M0072, M0140, M0150	Items to be used at this timepoint: M0010–M0150, M0175-M0300, M0340-M0590, M0610-M0825. ROC Version Items to be used at this timepoint: Update PTS as needed, M0080-M0100, M0175-M0300, M0340-M0590, M0610-M0825.	Items to be used at this timepoint: M0080–M0100, M0175, M0230-M0250, M0390, M0420, M0440, M0450-M0460, M0476, M0488-M0490, M0530-M0550, M0610, M0650-M0700, M0825.	The transfer items are included in the discharge version. However, if an agency chooses to have a separate inpatient facility form, the following is a list of items that are to be used. •Transferred to inpatient facility – patient not discharged from agency: M0080-M0100, M0830-M0855, M0890-M0906 •Transferred to inpatient facility – patient discharged from agency: M0080-M0100, M0830-M0855, M0890-M0906	Items to be used in specific circumstances: •Transferred to inpatient facility – patient not discharged from agency: M0080-M0100, M0830-M0855, M0890-M0906 •Transferred to inpatient facility – patient discharged from agency: M0080-M0100, M0830-M0855, M0890-M0906 •Death at home: M0080-M0100, M0906 •Discharge from agency (not to inpatient facility): M0080-M0100, M0200-M0220, M0250, M0280-M0300, M0380, M0410-M0820, M0830-M0880, M0903-M0906
PATIENT TRACKING SHEET				,
M0010 Agency Medicare Provider Number	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0012 Agency Medicaid Provider Number	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0014 Branch State (Optional)	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0016 Branch ID Number (Optional)	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0020 Patient ID Number	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0030 Start of Care Date	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0032 Resumption of Care Date	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0040 Patient's Name	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0050 Patient State of Residence	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed

Centers for Medicare & Medicaid Services prepared by
Center for Health Services Research, Denver, CO
12/02

Item #	SOC/ROC Version	Follow-Up Version	Inpatient Transfer Version	Discharge Version
M0060 Patient Zip Code	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0063 Medicare Number	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0064 Social Security Number	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0065 Medicaid Number	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0066 Birth Date	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0069 Gender	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0072 Primary Referring Physician ID (UPIN)	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0080 Discipline of Person Completing Assessment	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0090 Date Assessment Completed	Verify at SOC, update at ROC as needed	Update as needed	Update as needed	Update as needed
M0100 Reason for Assessment	Options 1 and 3 are highlighted. Options 4-9 are shaded out or omitted.	Options 4 and 5 are highlighted. Options 1-3 and 6-9 are shaded out or omitted.	Options 6 and 7 are highlighted. Options 1-5 and 8-9 are shaded out or omitted.	Options 6-9 are highlighted. Options 1-5 are shaded out or omitted.
M0140 Race/Ethnicity		Omitted.	Omitted.	Omitted.
M0150 Current Payment Sources for Home Care		Update as needed.	Update as needed.	Update as needed.
DEMOGRAPHICS AND PATIENT HISTORY				
M0160 Financial Factors	No longer required.	Omitted.	Omitted.	Omitted.
M0175 Inpatient Facilities	If NA, go to M0200		Omitted.	Omitted.
M0180 Inpatient Discharge Date		Omitted.	Omitted.	Omitted.
M0190 Inpatient Diagnoses		Omitted.	Omitted.	Omitted.
M0200 Medical or Treatment Regimen Change Within Past 14 Days	If "no" go to M0220. ¹	No longer required at this timepoint.	Omitted.	If "no" go to M0250.
M0210 Medical Diagnoses		No longer required at this timepoint.	Omitted.	
M0220 Conditions Prior to Medical or Treatment Regimen Change Within Past 14 Days	Also refers to inpatient stay within the past 14 days.	No longer required at this timepoint.	Omitted.	All references to inpatient stay deleted. "NA" and "Unknown" deleted as response options.
M0230/M0240 Diagnoses and Severity Index			Omitted.	Omitted.
M0250 Therapies			Omitted.	
M0260 Overall Prognosis		Omitted.	Omitted.	Omitted.

¹In this <u>and all other "skip" patterns</u>, the end point of the skip pattern can be renumbered to direct the clinician to the next appropriate OASIS item or non-OASIS item.

Item #	SOC/ROC Version	Follow-Up Version	Inpatient Transfer Version	Discharge Version
M0270 Rehabilitative Prognosis		Omitted.	Omitted.	Omitted.
M0280 Life Expectancy		No longer required at this timepoint.	Omitted.	
M0290 High Risk Factors		No longer required at this timepoint.	Omitted.	"Unknown" deleted as response option.
LIVING ARRANGEMENTS				
M0300 Current Residence		No longer required at this timepoint.	Omitted.	
M0310 Structural Barriers	No longer required.	No longer required.	Omitted.	No longer required.
M0320 Safety Hazards	No longer required.	No longer required.	Omitted.	No longer required.
M0330 Sanitation Hazards	No longer required.	No longer required.	Omitted.	No longer required.
M0340 Patient Lives With		No longer required at this timepoint.	Omitted.	
SUPPORTIVE ASSISTANCE				
M0350 Assisting Person(s) Other than Home Care Agency Staff	If "none of the above" or "unknown," go to M0390.	No longer required at this timepoint.	Omitted.	If "none of the above," go to M0410. "Unknown" deleted as response option.
M0360 Primary Caregiver	If "no one person," or "unknown," go to M0390.	No longer required at this timepoint.	Omitted.	If "no one person," go to M0410. "Unknown" deleted as response option.
M0370 How Often		No longer required at this timepoint.	Omitted.	"Unknown" deleted as response option.
M0380 Type of Primary Caregiver Assistance		No longer required at this timepoint.	Omitted.	"Unknown" deleted as response option.
SENSORY STATUS				
M0390 Vision			Omitted.	Omitted.
M0400 Hearing and Ability to Understand Spoken Language		Omitted.	Omitted.	Omitted.
M0410 Speech and Oral (Verbal) Expression of Language		No longer required at this timepoint.	Omitted.	
M0420 Frequency of Pain			Omitted.	
M0430 Intractable Pain		No longer required at this timepoint.	Omitted.	
INTEGUMENTARY STATUS				
M0440 Skin Lesion/Open Wound	If "no," go to M0490.	If "no," go to M0490.	Omitted.	If "no," go to M0490.
M0445 Pressure Ulcer	If "no," go to M0468.	No longer required at this timepoint.	Omitted.	If "no," go to M0468.
M0450 Current Number of Pressure Ulcers at Each Stage		If no pressure ulcers, mark "0" for each stage.	Omitted.	
M0460 Stage of Most Problematic (Observable) Pressure Ulcer		Skip this item if no pressure ulcers.	Omitted.	
M0464 Status of Most Problematic (Observable) Pressure Ulcer		No longer required at this timepoint.	Omitted.	

Item #	SOC/ROC Version	Follow-Up Version	Inpatient Transfer Version	Discharge Version
M0468 Stasis Ulcer	If "no," go to M0482.	No longer required at this timepoint.	Omitted.	If "no," go to M0482.
M0470 Current Number of Observable Stasis Ulcer(s)		No longer required at this timepoint.	Omitted.	
M0474 Stasis Ulcer that Cannot be Observed		No longer required at this timepoint.	Omitted.	
M0476 Status of Most Problematic (Observable) Stasis Ulcer		Skip this item if no stasis ulcers	Omitted.	
M0482 Surgical Wound	If "no," go to M0490.	No longer required at this timepoint.	Omitted.	If "no," go to M0490.
M0484 Current Number of (Observable) Surgical Wounds		No longer required at this timepoint.	Omitted.	
M0486 Surgical Wound that Cannot be Observed		No longer required at this timepoint.	Omitted.	
M0488 Status of Most Problematic (Observable) Surgical Wound		Skip this item if no surgical wounds.	Omitted.	
RESPIRATORY STATUS				
M0490 Short of Breath			Omitted.	
M0500 Respiratory Treatments		No longer required at this timepoint.	Omitted.	
ELIMINATION STATUS				
M0510 Urinary Tract Infection		No longer required at this timepoint.	Omitted.	"Unknown" deleted as response option.
M0520 Urinary Incontinence or Urinary Catheter Presence	If "no incontinence" or "requires urinary catheter," go to M0540.	No longer required at this timepoint.	Omitted.	If "no incontinence" or "requires urinary catheter," go to M0540.
M0530 Urinary Incontinence		Skip this item if patient has no urinary incontinence or does have a urinary catheter.	Omitted.	
M0540 Bowel Incontinence Frequency		"Unknown" deleted as response option.	Omitted.	"Unknown" deleted as response option.
M0550 Ostomy for Bowel Elimination			Omitted.	All references to "inpatient facility stay" deleted.
NEURO/EMOTIONAL/BE- HAVIORAL STATUS				
M0560 Cognitive Functioning		No longer required at this timepoint.	Omitted.	
M0570 When Confused (Reported or Observed)		No longer required at this timepoint.	Omitted.	
M0580 When Anxious (Reported or Observed)		No longer required at this timepoint.	Omitted.	
M0590 Depressive Feelings Reported or Observed in Patient		No longer required at this timepoint.	Omitted.	
M0600 Patient Behaviors (Reported or Observed)	No longer required.	No longer required.	Omitted.	No longer required.

Item #	SOC/ROC Version	Follow-Up Version	Inpatient Transfer Version	Discharge Version
M0610 Behaviors Demonstrated At Least Once a Week (Reported or Observed)			Omitted.	
M0620 Frequency of Behavior Problems (Reported or Observed)		No longer required at this timepoint.	Omitted.	
M0630 Psychiatric Nursing Services		No longer required at this timepoint.	Omitted.	
ADL/IADLs	For M0640-M0800, complete the "current" column for all patients. For these same items, complete the "prior" column only at SOC/ROC; mark the level that corresponds to the patient's condition 14 days prior to SOC date (M0030) or ROC date (M0032). In all cases record what the patient is able to do.	For M0650-M0700, record what the patient currently is able to do.	Omitted.	For M0640–M0800, record what the patient currently is able to do.
M0640 Grooming		No longer required at this timepoint.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0650 Ability to Dress Upper Body		"Prior" box deleted. "Unknown" deleted as response option.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0660 Ability to Dress Lower Body		"Prior" box deleted. "Unknown" deleted as response option.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0670 Bathing		"Prior" box deleted. "Unknown" deleted as response option.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0680 Toileting		"Prior" box deleted. "Unknown" deleted as response option.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0690 Transferring		"Prior" box deleted. "Unknown" deleted as response option.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0700 Ambulation/Locomotion		"Prior" box deleted. "Unknown" deleted as response option.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0710 Feeding or Eating		No longer required at this timepoint.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0720 Planning and Preparing Light Meals		No longer required at this timepoint.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0730 Transportation		No longer required at this timepoint.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0740 Laundry		No longer required at this timepoint.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0750 Housekeeping		No longer required at this timepoint.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0760 Shopping		No longer required at this timepoint.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.
M0770 Ability to Use Telephone		No longer required at this timepoint.	Omitted.	"Prior" box deleted. "Unknown" deleted as response option.